

## UNLOCKING BRAND VALUE IN THE METAVERSE

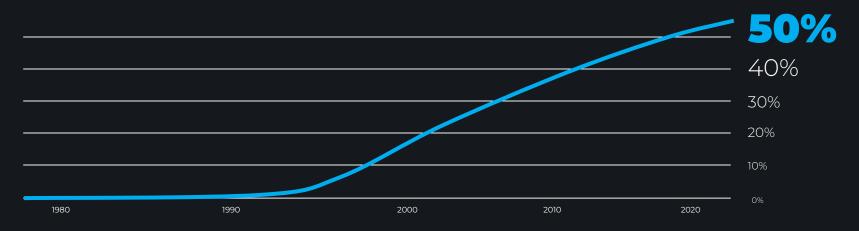
Last Update : Feb 2023

#### WE ARE AT A TURNING POINT...

SANÖBOX

#### THE FIRST TRUE DIGITAL NATIVES ARE COMING OF AGE

Global Youth as % of world population



\*Source: United Nations Population Division World Population Prospects: 2021 SANDBOX

#### THEY ARE GROWING IN VIRTUAL WORLDS





## 12++

#### **PER WEEK**, MORE THAN WATCHING TV\*



\*Source: A New Area of Engagement in Entertainment & Media <u>Report</u>, US June 2022

#### ...WHERE THEY ARE CREATORS NOT PASSIVE VIEWERS

## 759% GENZ WANTS TO BE CREATORS\*



SANÖBOX.

#### ... DIGITAL OWNERSHIP BECOMES A SECOND NATURE TO THEM





## websummıt



"We believe in the near future, what we experience & own digitally will have as much - or more - value than IRL"

> Sébastien Borget, COO at The Sandbox

#### OUR MISSION IS TO **EMPOWER THE CREATOR GENERATION** TO **BUILD NEW FORMS OF EXPERIENCES** BASED ON TRUE DIGITAL OWNERSHIP

SANÖBOX

THE OPEN METAVERSE

**PLAY** WITH YOUR AVATAR IN AN OPEN WORLD FULL OF DIVERSE & IMMERSIVE EXPERIENCES, SOLO OR MULTI

SANDBOX

CREATE

WHATEVER YOU IMAGINE, WITH "NO CODE" TOOLS, VOXEDIT & GAME MAKER



WITH YOUR LAND, AVATAR, ASSETS... AS PLAYER, CREATOR OR PARTNER



#### THE SANDBOX EMBRASSES A DIVERSE COMMUNITY

#### **USERS GEOLOCALISATION** ALPHA SEASON 3

<b>37</b> %	33%	25%	5%
APAC	EMEA	NA I	

#### **ESTIMATED DEMOGRAPHIC**



**ACCOUNTS** CREATED +350K IN H2 2022\*



ALPHA SEASON 3 (10 WEEKS, SEPT-DEC 2022)



SANÖBOX

#### DRIVE UNMATCHED ENGAGEMENT WITH BRANDS EXPERIENCES

# **300MIN AVERAGE PLAYTIME** PER USER IN BRAND EXPERIENCES\*

\*Sources : The Sandbox internal data (MixPanel, August-Nov 2022)

KEY METRICS BENCHMARK FROM ALPHA SEASON 3 BRANDS & IPS EXPERIENCES

#### **Brands & IPs Experiences Benchmark**

REACH - AWARENESS -	Total visits	<b>240 K</b> (average / exp)
	Unique players	<b>80.6 K</b> (average / exp)
	Geoloc	APAC: 39%, EMEA: 35%, NA: 22%, LATAM: 4%
ENCACEMENT - CONSIDERATION -	Total playtime / player / exp	<b>27.5 Min</b> (average / exp)
	Daily playtime / player / exp	<b>17 Min</b> (average / exp)
	Experience completion rate (percentage of total quests completed by player)	<b>85 % Quests</b> (average / exp)



\*Sources : The Sandbox internal data (MixPanel, August-Nov 2022)

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## THE PO SUBCU **VARKE**

#### **DIGITAL NATIVES...**

#### BUYING "EYEBALLS" DOESN'T WORK ANYMORE...

69%

GENZ FIND ADS DISRUPTIVE, TURNING TO A DIFFERENT SCREEN WHEN ADS RUN\* SOCIO/DEMO TARGETING DOESN'T WORK ANYMORE...

66%

GENZ BELIEVE COMMUNITIES ARE CREATED BY INTERESTS, NOT BY ECONOMIC OR EDUCATIONAL LEVELS\*

#### BRANDS CAN ACHIEVE SOMETHING THEY RARELY DO WITH LARGE MEDIA BUY: EARN CREDIBILITY & EARN MEDIA.

TAPPING INTO THE WEB3 SUBCULTURE, GROWING AND NURTURING COMMUNITIES LEAD TO AUTHENTIC BRAND BUILDING UPSIDE, BUT ALSO D2C AND COMMERCE OPPORTUNITIES "EYEBALLS" CAN'T BUY. SANÖBOX

#### GAMING & WEB3 IS A SUBCULTURE WITH ITS OWN VALUES WORDING COMM CHANNELS



Aped Cope Delist Derivatives FOMO Gas GM IY KY K Mint Looks Rare NFA Right Click Save As Wen. Supplain











### **BLOND:ISH**

### BUILD BRAND

Build Brand relevance in the Gaming & web3 subculture by proposing an entertaining experience aligned with Brand vision & mission.

## DRIVE ACTION

Build and activate your own web3 community through NFT sales (Avatars collection, wearable & more)

Experience visits

**EARN** 

REACH

- **# unique players** & geoloc
- Total & daily playtime per user
- Experience completion rate

- Recruited community size
- NFTs activation conversion inside and outside The Sandbox

- #Views on YouTube/Twitch, engagement on Twitter
- **#PR clippings**

#### BE RELEVANT TO THE GAMING & WEB3 SUBCULTURE BY SHIFTING MARKETING APPROACH

#### CUSTOMERS COMMUNITY

#### ONE TWO WAYS COMM (eg. Discord conversation) CENTRALIZED CO-CREATION (eg. Game Jams)

WEB3 SUBCULTURE MARKETING

#### ADVERTISING ENTERTAINMENT

SANÖBOX

#### ADS SCRIPTED NARRATIVE

(eg. content series) PASSIVE BRAND CONTENT ENGAGING EXPERIENCE (eg. Games, Guests)



CRM ORM (Ownership Relation Manager) (eg. Gated events, IRL benefits)

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[BUILD BRAND]

#### LEDGER THE SCHOOL OF BLOCKS

330k+

visits

unique users

117k+

#### **49 min** play time / user

- THE OBJECTIVE : Ledger a leading solution in crypto & NFT security through cold wallets - went to The Sandbox to increase its brand awareness and consideration among web3 enthusiasts.
- THE APPROACH : Ledger echoed its "School of Block" educational content about web3, through an entertaining experience, where users were invited to play & learn about crypto & NFT security, through 20 quests.

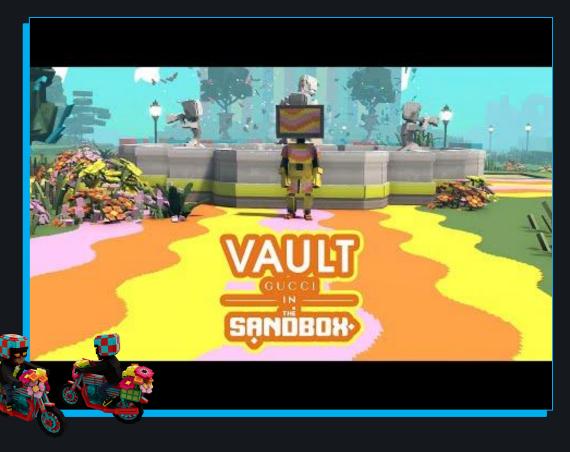


[BUILD BRAND]



128k+70k+15 minvisitsunique<br/>userplay time /<br/>user

- THE OBJECTIVE : Nurture the Gucci's positioning of the brand's "unconventional approach to luxury fashion" through their new brand campaign & activations.
- THE APPROACH: an experience where past, present and future coexist through the power of the imagination, aligned with the IRL pop-up store activations (Paris, Milan, Tokyo, Osaka, and Bangkok, and in Palace shops in London, New York, Los Angeles, and Tokyo). NFTs join the platform's virtual shelves as objects from different eras with diverse origins to spark new creativity for the future.

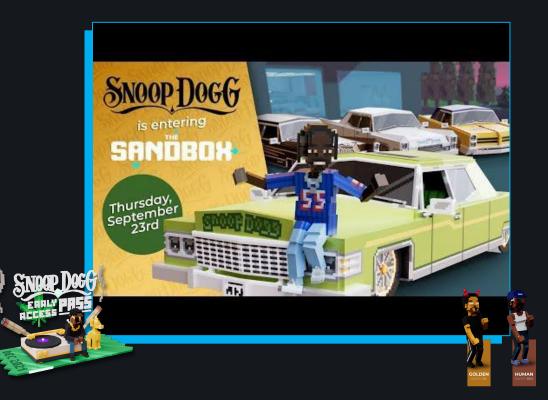


#### [DRIVE ACTION]

#### **SNOOP DOGG** MEGA MANSION IN CALIFORNIA

10k\$4.6MUniquesalesavatars

- THE OBJECTIVE : Build Snoop brand relevant to the web3 culture while driving new revenue streams brand awareness and consideration among web3 enthusiasts.
- THE APPROACH : immerse fans into Snoop
   Dogg's universe recreating the artist's famous
   mega mansion, with a casino, a record studio, a
   swimming pool. Exclusive 'Pass' giving access to
   Snoop's concert in The Sandbox and 'Avatars'
   letting fans live the experience as their idol.



#### THE 3 STEPS TO ENTER THE SANDBOX

#### 1 - ENTER THE METAVERSE

People come with a discovery mindset to The Sandbox, where brands are welcomed and celebrated. Build your presence within the Metaverse and drive awareness with new audiences.

#### THE SANDBOX SOLUTION

LAND

#### KPIs

- Reach: land impressions, unique views, clicks
- Others: PR clipping, social media engagement



THE 3 STEPS TO ENTER THE SANDBOX

#### 2 - ENGAGE WITHIN YOUR EXPERIENCE

Align your metaverse experience with your brand story and campaigns. Deepen your brand's impact by driving engagement like never before !

#### THE SANDBOX SOLUTION



#### KPIs

- Engagement: **# unique users, play time** (tot/XP, /player)
- Others: total views on YouTube, Twitch & social media



## GAME JAM

SANDBOX

GRAVITY X SANDBOX

ATARI

Jam

Game

CARE BEARS



SMURFS SAME





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SANDBOX × Prov

**Pororo** Game Jam



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#### **3 - ACTIVATE YOUR** WEB3 COMMUNITY

Tap into the entertaining & web3 culture, foster new connections with The Sandbox users by building and activating your own community.

#### THE SANDBOX SOLUTION



#### KPls

- Sales: **revenue** inside & outside The Sandbox
- Others: recruited community size



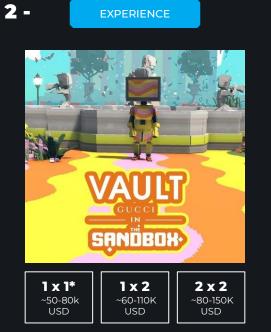


**EXAMPLES & ESTIMATION OF BUDGET** 

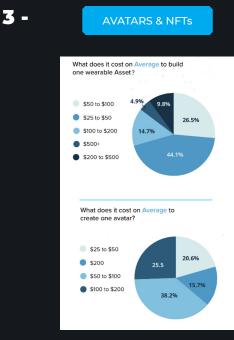




\* 1x1 = 1 Hectare or 2.4 Acres or 1 Soccer Pitch



\* Estimated, subject to agency / studio localisation & expertise



Source : <u>Metaverse Builders Report</u> (2023, SandStorm)

#### HOW TO WORK WITH THE SANDBOX

## IPs

#### 50/50 Partnership

For large IPs (>5M followers) willing to bring their community to the Metaverse and directly partnering with The Sandbox.

## **Brands**

#### 5% Platform Fees

For large Brands, working with The Sandbox Agency / Studio Partners

- Land recoup from the NFTs sales
- **Experience** build by The Sandbox
- **50/50** NFTs revenue share
- Marketing assets produced by The Sandbox
- Timeline : 6 months

- **Land** bought from The Sandbox
- **Experience** build by Agency/Studio
- **5% fees** on NTFs sales
- Marketing assets produced by Agency/Studio Partners
- Timeline : 6 months

# PARTNERS PROGRAM

#### SANDBOX THE SANDBOX 2023 ECOSYSTEM 700+ DIVERSE PARTNERS AROUND THE GLOBE

#### 400+ GLOBAL BRAND & IP PARTNERS x2 vs 2021

#### 10+ PLATFORM & TECH PARTNERS



#### THE PARTNERS PROGRAM SUPPORTS AGENCIES & STUDIOS ONBOARD BRANDS & IPS TO THE SANDBOX

PROMOTION		Partner	Advanced Partner
Partners Directory	Partners Directory helps match agencies around the globe with Brands and IPs inquiries	$\checkmark$	<b>S</b>
Events	Agencies & studios are welcomed to join The Sandbox events and show their work eg. NFT NYC, NFT London, NFT Paris		<b>S</b>
TRAINING			
Resources Hub	Online learning resources, webinars & newsletter that gives agencies & studios the information they need to become experts	$\checkmark$	$\checkmark$
Beta test	Beta test new features of The Sandbox tools (Vox Edit & Game Marker) and nurture product roadmap		<b>S</b>
SUPPORT			
Account Manager	Dedicated The Sandbox team helping Partners grow their business eg. land sales, pipeline management, sales pitch		<b>S</b>
Forum & Support	Forum powered by the builders community eg. updates, bug report, request, and The Sandbox team helping fix issues.	<ul> <li>✓</li> </ul>	<b>S</b>

Partner : passed LD & Art tests Advanced Partner : passed Level Design & Vox Edit tests + published an experience

A FEW OF OUR PROVIDED SERVICES FOR PARTNERS

### PARTNERS DIRECTORY

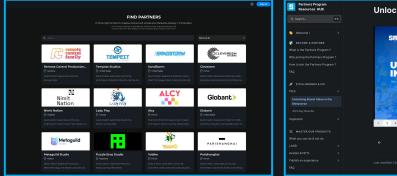
Helps match agencies around the globe with Brands and IPs inquiries

### **RESSOURCES HUB**

Resources, webinars & newsletter that gives agencies & studios the information they need to become experts

### **ACCOUNT MANAGERS**

Help agencies grow their business while growing their clients'







Alexandre AURIOL Agency & Studio AM Maxime REYNAUD Agency & Studio AM รคุทชื่ออง

# TIME TO BUILD THE FUTURE TOGETHER!



## **BUILD YOUR JOURNEY CENTERED AROUND ENTERTAINMENT, COMMUNITY & UTILITIES**





#### **OUR SUSTAINABLE ENGAGEMENT**



## **NEW EFFICIENT TECHNOLOGY**

A partnership with **Polygon** and a migration to a new eco-friendly NFT layer 2 solution that will use up to 100x less energy than Ethereum



### **CARBON REMOVAL OFFSET**

The acquisition of carbon credits for removing emissions with carbon removal blockchain-based platforms **Nori** and **Offsetra** 



### **TREE GROWING**

In collaboration with **WeForest**, 1% of Sandbox's proceeds goes to restoring forests in Ethiopia, Zambia and Brazil







# morld of momen

FROM 5 ADDITIONAL QUESTS WILL BE AVAILABLE STARTING 2151 SEP TO 27TH SEP







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# 200+ AGENCY & STUDIO GLOBAL ECOSYSTEM



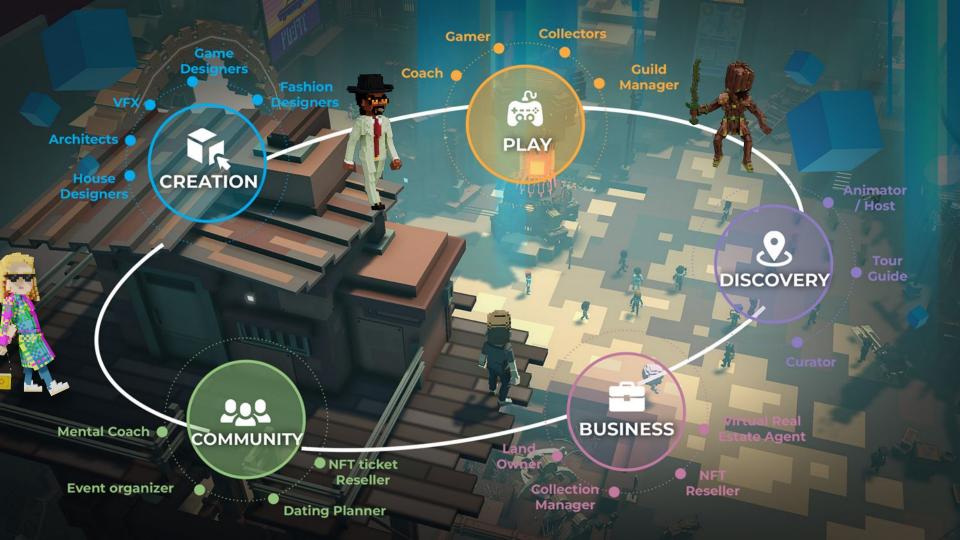




# THE NEXT GEN OF THE CREATOR ECONOMY







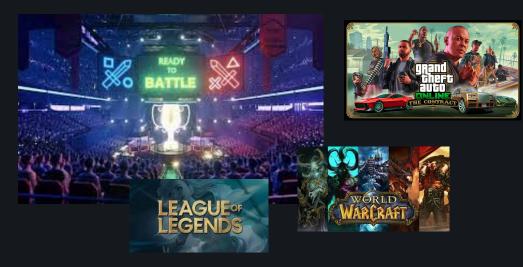
SANÖBOX.

# THEY ARE GROWING IN VIRTUAL WORLDS





# **GAMERS**, +30% THE PAST 7 YEARS\*



### SANDBOX.

## BE RELEVANT TO THE WEB3 SUBCULTURE BY SHIFTING BRAND APPROACH

### [AWARENESS] ADVERTISING ENTERTAINMENT

### PASSIVE BRAND CONTENT ENGAGING EXPERIENCE

(eg. Games, Guests) ADS SCRIPTED NARRATIVE (eg. teaser)

> [ACTION] Sales Utilities

> > ...

**CRM** ORM (Ownership Relation Manager) (eg. Gated events, IRL benefits)

...

## [CONSIDERATION] CUSTOMERS COMMUNITY

### **ONE TWO WAYS COMM**

(eg. Discord conversation) SINGLE CO-CREATION (eg. Game Jams)

•••







### 1 - ENTER THE METAVERSE AWARENESS

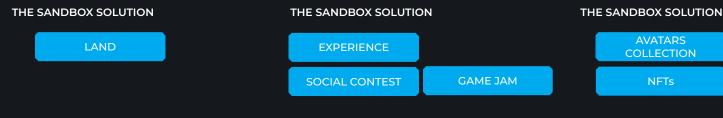
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